

What is Carshare?

Professional

- → Company owns, insures and maintains vehicles
- → Typically new vehicles
- → Similar to rental but short term available and hyper local
- → Member-based swipe card
- → Access 24/7
- → Typically owned by rental or manufacturers - Flexicar (Hertz), Maven (GM), Zipcar (Avis), Car2Go (Daimler)

Peer to Peer

- → Individuals own and maintain cars
- → Typically older vehicles
- → Similar to "grey fleet"
- → Member-based swipe card, lockbox, or key handout based access



What makes car share different?

- → Typically hyper convenient
 - → Cars in building or nearby carpark
 - → Cars near employees' homes
 - → Cars at transport hubs
- → Pay for use only
 - → Remove/reduce parking costs
 - → Change fixed costs to variable
- → Great tracking and reporting
 - → Users are more accountable and responsible
- → Employees can signup and use cars personally

GoGet teams up with Dexus in car-share deal for tenants





Dexus and GoGet are pairing up to put car-share spaces in a commercial landlord's network of buildings across the eastern seaboard for the first time.



Carshare in Australia

Professional (Owner, Car numbers)

- → GoGet Carshare (Independent, 2,400)
- → Flexicar (Hertz, 430)
- → Greensharecar (Independent, 90)
- → RACV carshare (RACV/Thrifty, 10)
- → PopCar (Toyota dealership, 64)

Peer to Peer

- → CarNextDoor (short term, key lockbox)
- → DriveMyCar (longer term, key handout)
- → Carhood (airport, key handout)











Powered by Thrifty





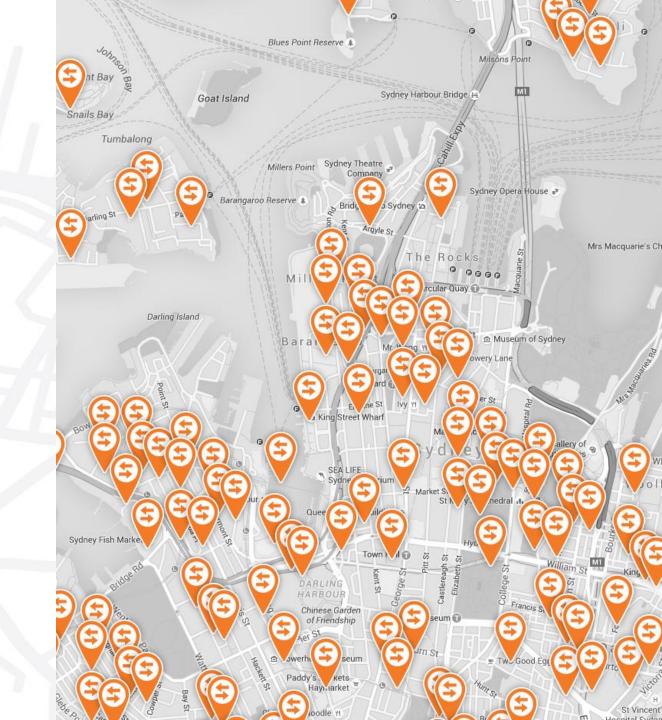




GoGet Carshare

GoGet Australia's 1st carshare service

- → Started in Newtown in 2003
- → Australian built and developed technology solution
- → Now approaching 100,000 members and 2,400+ cars, and 4.5+ million journeys

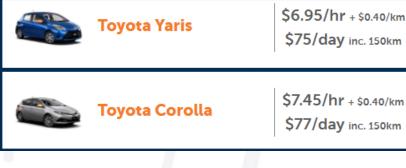


How to GoGet

- → Must be a member of the service
- → Unique swipe card for each user (tracking and responsibility)
- → Bookings by the hour (1 hour min) via web, mobile (app) or phone
- → Cleaning, petrol, maintenance, parking and insurance included
- → Monthly invoice with 'trip reasons' are provided to the administrator
- Return trips
- → Daily rates with 150 Km free
- → All drivers licenses are accepted (L, P1, P2, Green P, International)









Kia Carnival

\$8.95/hr + \$0.40/km \$99/day inc. 150km



Toyota RAV4

\$8.95/hr + \$0.40/km \$88/day inc. 150km



Audi A1

\$8.95/hr + \$0.40/km \$88/day inc. 150km



Toyota HiAce

\$8.95/hr + \$0.40/km \$88/day inc. 150km

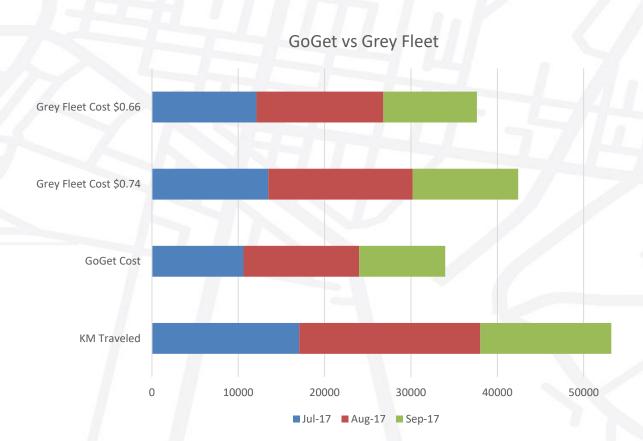


Example: Carshare vs Grey Fleet

→ Account with employees who travel to site/customers visits

60000

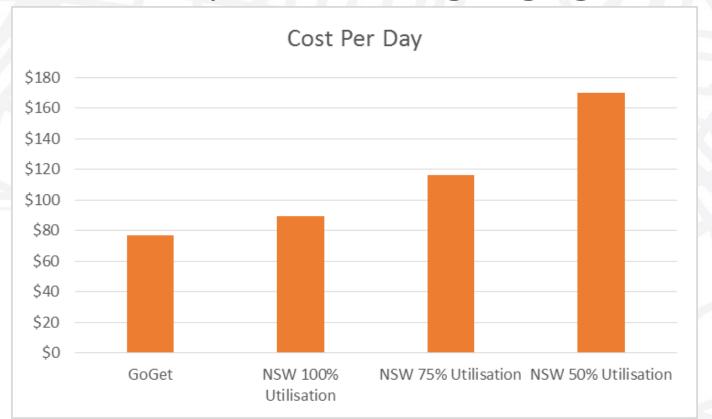
→ Reimburses grey fleet use at \$0.74 per km

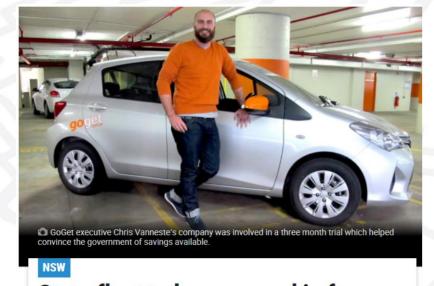




Example: Carshare vs CBD pool car

- → NSW Government trialled carshare Feb-May 2015
- → Found even at 100% utilization (250 bookings/year) GoGet was cheaper then CBD pool car with garaging cost (~\$800 per month).





State fleet to be scrapped in favour of car share companies in bid to save \$1 billion

EXCLUSIVE, ALICIA WOOD, The Daily Telegraph August 27, 2015 6:00pm

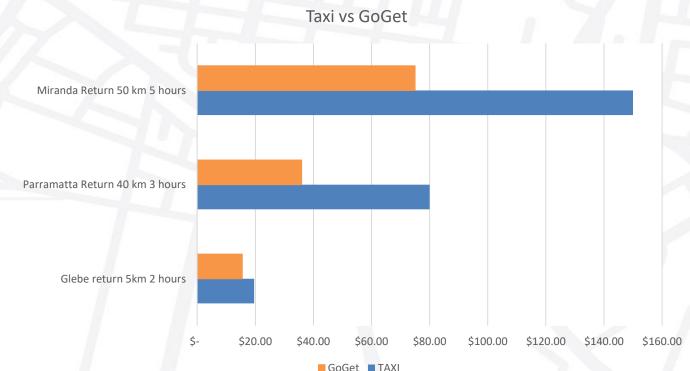






Example: Taxi vs carshare

- → Large CBD customer heavy taxi use out to projects
- → Hard getting return taxi in some areas
- → High cost and lots of administration







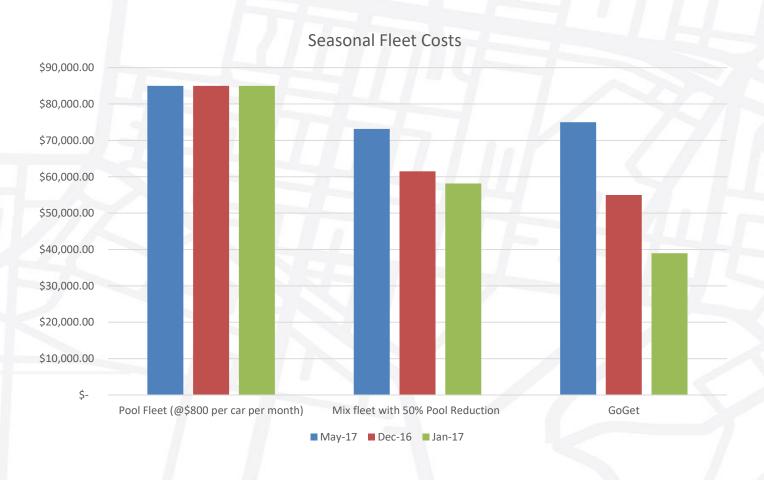
Example: Overflow and seasonal use

- → La Trobe University one unified booking and access system for both pool cars and GoGet cars
- → Integrated reporting and ability to bill out pool car use to departments
- → Added GoGet on site to campus
- → Increase GoGet fleet during peek
- → Employees can now pick up car from home





Example: Overflow and Seasonal use cont.







Summary

- → Carshare is a rapidly growing industry world wide with multiple types of service
- → Service needs to be convenient, cost effective and fit for purpose to be part of your mobility solution
- → Carshare can help reduce fleet and meet excess capacity
- → Carshare is typically cheaper and safer then grey fleet
- → Carshare can easily be implemented or trialled to see if it works in your mobility mix



Christopher Vanneste PhD Head of Locations and Partnerships GoGet Carshare

Chris@goget.com.au 0404 863 228

